

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

## 1. Debtor's name

PO 1601 LLC

## 2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

## 3. Debtor's federal Employer Identification Number (EIN)

8 7 - 3 8 5 9 0 1 5

## 4. Debtor's address

## Principal place of business

1901 Post Oak Blvd. 1601

Number Street

Houston, TX 77056

City State ZIP Code

Harris

County

## Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

## Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

## 5. Debtor's website (URL)

## 6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: \_\_\_\_\_

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business***A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

*B. Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

*Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?***Check one:*

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor PO 1601 LLC  
Name

Case number (if known) \_\_\_\_\_

## 16. Estimated liabilities

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures****WARNING --**

Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/07/2021  
MM/ DD/ YYYY

X   
Signature of authorized representative of debtor

David Ginn  
Printed name

Title Member /Manager

## 18. Signature of attorney

X /s/ James B. Jameson  
Signature of attorney for debtor

Date 12/07/2021  
MM/ DD/ YYYY

James B. Jameson  
Printed name

Jameson & Associates  
Firm name

PO Box 980575  
Number Street

Houston  
City

TX 77098  
State ZIP Code

\_\_\_\_\_  
Contact phone

jbjameson@jamesonlaw.net  
Email address

10598500  
Bar number

TX  
State

Fill in this information to identify the case:

Debtor name PO 1601 LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☒ No. Go to Part 2.☐ Yes. Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

None

**4. Other cash equivalents** *(Identify all)*

None

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$0.00****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below.**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

None

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

None

**9. Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.Current value of debtor's  
interest**11. Accounts Receivable**11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... → \_\_\_\_\_  
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method used for  
current valueCurrent value of debtor's  
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: \_\_\_\_\_ % of ownership: \_\_\_\_\_

None

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

Debtor PO 1601 LLC  
Name

Case number (if known) \_\_\_\_\_

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|--|---|------------------------------------|
|---------------------|-------------------------------------|--|---|------------------------------------|

**19. Raw materials**

None

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
- ☐ Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**General description****Net book value of  
debtor's interest**  
(Where available)**Valuation method used  
for current value****Current value of debtor's  
interest****28. Crops — either planted or harvested**

None

**29. Farm animals** *Examples:* Livestock, poultry, farm-raised fish

None

**30. Farm machinery and equipment** (Other than titled motor vehicles)

None

**31. Farm and fishing supplies, chemicals, and feed**

None

**32. Other farming and fishing-related property not already listed in Part 6**

None

**33. Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes**36. Is a depreciation schedule available for any of the property listed in Part 6?**☒ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☒ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.



Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**General description****Net book value of  
debtor's interest**  
(Where available)**Valuation method used  
for current value****Current value of debtor's  
interest****39. Office furniture**

None

**40. Office fixtures**

None

**41. Office equipment, including all computer equipment and  
communication systems equipment and software**

None

**42. Collectibles** *Examples: Antiques and figurines; paintings, prints or other  
artwork; books, pictures, or other art objects; china and crystal; stamp, coin,  
or baseball card collections; other collections, memorabilia, or collectibles*

None

**43. Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$0.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**☒ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☒ No. Go to Part 9.☐ Yes. Fill in the information below.**General description**Include year, make, model, and identification numbers (i.e., VIN, HIN, or  
N-number)**Net book value of  
debtor's interest**  
(Where available)**Valuation method used  
for current value****Current value of debtor's  
interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

None

**48. Watercraft, trailers, motors, and related accessories** *Examples: Boats,  
trailers, motors, floating homes, personal watercraft, and fishing vessels*

Debtor PO 1601 LLC  
Name

Case number (if known) \_\_\_\_\_

None

## 49. Aircraft and accessories

None

## 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None

## 51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

## 52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

## 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9: Real Property**

## 54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

**General description**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

**Nature and extent of debtor's interest in property****Net book value of debtor's interest**  
(Where available)**Valuation method used for current value****Current value of debtor's interest**

## 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

|   |                   |                  |                     |
|---|-------------------|------------------|---------------------|
| <b>Condominium</b><br>1901 Post Oak Blvd. 1601 Houston, TX<br>55.1 <u>77056</u> | <u>Fee Simple</u> | <u>(Unknown)</u> | <u>\$225,000.00</u> |
|---|-------------------|------------------|---------------------|

## 56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$225,000.00

## 57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

## 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|                     |  |   |                                    |

**60. Patents, copyrights, trademarks, and trade secrets**

None

**61. Internet domain names and websites**

None

**62. Licenses, franchises, and royalties**

None

**63. Customer lists, mailing lists, or other compilations**

None

**64. Other intangibles, or intellectual property**

None

**65. Goodwill**

None

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers?** (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

**Part 11: All other assets**

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**70. Does the debtor own any other assets that have not yet been reported on this form?**

- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

Current value of debtor's  
interest**71. Notes receivable**

Description (include name of obligor)

None

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

None

**73. Interests in insurance policies or annuities**

None

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

None

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

**76. Trusts, equitable or future interests in property**

None

**77. Other property of any kind not already listed** *Examples: Season tickets, country club membership*

None

**78. Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>             | <u>\$0.00</u>                      |                                |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>                                 | <u>\$0.00</u>                      |                                |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i>                                     | <u>\$0.00</u>                      |                                |
| 83. Investments. <i>Copy line 17, Part 4.</i>   | <u>\$0.00</u>                      |                                |
| 84. Inventory. <i>Copy line 23, Part 5.</i>   | <u>\$0.00</u>                      |                                |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>                      | <u>\$0.00</u>                      |                                |
| 86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i> | <u>\$0.00</u>                      |                                |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>                      | <u>\$0.00</u>                      |                                |
| 88. Real property. <i>Copy line 56, Part 9.....</i>                                       |                                    | → <u>\$225,000.00</u>          |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>                  | <u>\$0.00</u>                      |                                |
| 90. All other assets. <i>Copy line 78, Part 11.</i>                                       | + <u>\$0.00</u>                    |                                |
| 91. Total. Add lines 80 through 90 for each column.....                                   | 91a. <u>\$0.00</u>                 | + 91b. <u>\$225,000.00</u>     |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....                     |                                    | <u>\$225,000.00</u>            |

Fill in this information to identify the case:

Debtor name PO 1601 LLCUnited States Bankruptcy Court for the:  
Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports this  
claim

## 2.1 Creditor's name

Select Portfolio Servicing, Inc.

## Creditor's mailing address

Attn: Anthony Garcia, Attorney  
Hughes, Waters & Askanase, LLP  
1201 Louisiana  
Houston, TX 77002

## Creditor's email address, if known

## Date debt was incurred \_\_\_\_\_

Last 4 digits of account  
number \_\_\_\_\_Do multiple creditors have an interest in the same  
property?

- ☐ No.
- ☒ Yes. Specify each creditor, including this creditor,  
and its relative priority.

1) The Lofts On Post Oak Condo Owners  
Assoc, Inc.

2) Select Portfolio Servicing, Inc.

## Describe debtor's property that is subject to a lien

Condominium  
1901 Post Oak Blvd. 1601 Houston, TX 77056

## Describe the lien

## Is the creditor an insider or related party?

- ☒ No
- ☐ Yes.

## Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
- ☒ Unliquidated
- ☐ Disputed

\$185,000.00\$225,000.003. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional  
Page, if any.\$209,500.00

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

|   |  |                           |                            |
|---|--|---------------------------|----------------------------|
| <p><b>2.2</b> <b>Creditor's name</b><br/>The Lofts On Post Oak Condo Owners Assoc, Inc.</p> <p><b>Creditor's mailing address</b><br/>Mr. Terry Sears, Trustee<br/>Sears, Bennett &amp; Gerdes LLP<br/>6548 Greatwood Parkway<br/>Sugar Land, TX 77479</p> <p><b>Creditor's email address, if known</b><br/>_____</p> <p><b>Date debt was incurred</b> _____</p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>Do multiple creditors have an interest in the same property?</b><br/> <input type="checkbox"/> No.<br/> <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?<br/> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.<br/> <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u></p> | <p><b>Describe debtor's property that is subject to a lien</b><br/>Condominium<br/>1901 Post Oak Blvd. 1601 Houston, TX 77056</p> <p><b>Describe the lien</b><br/>_____</p> <p><b>Is the creditor an insider or related party?</b><br/> <input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes.</p> <p><b>Is anyone else liable on this claim?</b><br/> <input checked="" type="checkbox"/> No<br/> <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b><br/>Check all that apply.<br/> <input checked="" type="checkbox"/> Contingent<br/> <input checked="" type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> | <p><u>\$24,500.00</u></p> | <p><u>\$225,000.00</u></p> |
|---|--|---------------------------|----------------------------|

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1  
did you enter the related  
creditor?Last 4 digits of  
account number for  
this entity

Line \_\_\_\_\_





Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |   |   | Amount of claim |
|-----|---|---|-----------------|
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is:<br><i>Check all that apply.</i> | _____           |
|     | _____   | <input type="checkbox"/> Contingent   |                 |
|     | _____   | <input type="checkbox"/> Unliquidated   |                 |
|     | _____   | <input type="checkbox"/> Disputed   |                 |
|     | Date or dates debt was incurred _____           | Basis for the claim: _____  |                 |
|     | Last 4 digits of account number _____           | Is the claim subject to offset?   |                 |
|     |   | <input type="checkbox"/> No   |                 |
|     |   | <input type="checkbox"/> Yes  |                 |
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is:<br><i>Check all that apply.</i> | _____           |
|     | _____   | <input type="checkbox"/> Contingent   |                 |
|     | _____   | <input type="checkbox"/> Unliquidated   |                 |
|     | _____   | <input type="checkbox"/> Disputed   |                 |
|     | Date or dates debt was incurred _____           | Basis for the claim: _____  |                 |
|     | Last 4 digits of account number _____           | Is the claim subject to offset?   |                 |
|     |   | <input type="checkbox"/> No   |                 |
|     |   | <input type="checkbox"/> Yes  |                 |
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is:<br><i>Check all that apply.</i> | _____           |
|     | _____   | <input type="checkbox"/> Contingent   |                 |
|     | _____   | <input type="checkbox"/> Unliquidated   |                 |
|     | _____   | <input type="checkbox"/> Disputed   |                 |
|     | Date or dates debt was incurred _____           | Basis for the claim: _____  |                 |
|     | Last 4 digits of account number _____           | Is the claim subject to offset?   |                 |
|     |   | <input type="checkbox"/> No   |                 |
|     |   | <input type="checkbox"/> Yes  |                 |
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is:<br><i>Check all that apply.</i> | _____           |
|     | _____   | <input type="checkbox"/> Contingent   |                 |
|     | _____   | <input type="checkbox"/> Unliquidated   |                 |
|     | _____   | <input type="checkbox"/> Disputed   |                 |
|     | Date or dates debt was incurred _____           | Basis for the claim: _____  |                 |
|     | Last 4 digits of account number _____           | Is the claim subject to offset?   |                 |
|     |   | <input type="checkbox"/> No   |                 |
|     |   | <input type="checkbox"/> Yes  |                 |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is:<br><i>Check all that apply.</i> | _____           |
|     | _____   | <input type="checkbox"/> Contingent   |                 |
|     | _____   | <input type="checkbox"/> Unliquidated   |                 |
|     | _____   | <input type="checkbox"/> Disputed   |                 |
|     | Date or dates debt was incurred _____           | Basis for the claim: _____  |                 |
|     | Last 4 digits of account number _____           | Is the claim subject to offset?   |                 |
|     |   | <input type="checkbox"/> No   |                 |
|     |   | <input type="checkbox"/> Yes  |                 |



Debtor PO 1601 LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1** 5a. \$0.005b. **Total claims from Part 2** 5b. **+** \$0.005c. **Total of Parts 1 and 2** 5c. \$0.00  
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name PO 1601 LLCUnited States Bankruptcy Court for the:  
Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 206G

## Schedule G: Executory Contracts and Unexpired Leases

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

|     |   |  |
|-----|---|--|
| 2.1 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>_____</p> <p>_____</p> <p>_____</p> |
| 2.2 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>_____</p> <p>_____</p> <p>_____</p> |
| 2.3 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>_____</p> <p>_____</p> <p>_____</p> |
| 2.4 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>_____</p> <p>_____</p> <p>_____</p> |
| 2.5 | <p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p> | <p>_____</p> <p>_____</p> <p>_____</p> |

Fill in this information to identify the case:

Debtor name PO 1601 LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

## 1. Does the debtor have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

## Column 1: Codebtor

## Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

2.2 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

2.3 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

2.4 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

2.5 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Debtor PO 1601 LLC  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

### Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

#### Column 1: Codebtor

Name

Mailing Address

#### Column 2: Creditor

Name

Check all schedules  
that apply:

2.6 \_\_\_\_\_  
 Street \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Fill in this information to identify the case:

Debtor name PO 1601 LLC

United States Bankruptcy Court for the:

Southern District of TexasCase number (if known): \_\_\_\_\_ Chapter 11☐ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

**Part 1: Summary of Assets**1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real Property:**Copy line 88 from *Schedule A/B*.....\$225,000.001b. **Total personal property:**Copy line 91A from *Schedule A/B*.....\$0.001c. **Total of all property:**Copy line 92 from *Schedule A/B*.....\$225,000.00**Part 2: Summary of Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$209,500.003. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.003b. **Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$0.004. **Total liabilities**.....

Lines 2 + 3a + 3b

\$209,500.00



Fill in this information to identify the case:

Debtor name PO 1601 LLCUnited States Bankruptcy Court for the:  
Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2021 to Filing date  
MM/ DD/ YYYY☐ Operating a business☐ Other \_\_\_\_\_**For prior year:**From 01/01/2020 to 12/31/2020  
MM/ DD/ YYYY MM/ DD/ YYYY☐ Operating a business☐ Other \_\_\_\_\_**For the year before that:**From 01/01/2019 to 12/31/2019  
MM/ DD/ YYYY MM/ DD/ YYYY☐ Operating a business☐ Other \_\_\_\_\_**2. Non-business revenue**Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**From 01/01/2021 to Filing date  
MM/ DD/ YYYY**For prior year:**From 01/01/2020 to 12/31/2020  
MM/ DD/ YYYY MM/ DD/ YYYY**For the year before that:**From 01/01/2019 to 12/31/2019  
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor 1

Case number (if known)

First Name

Middle Name

Last Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

| Creditor's name and address           | Dates | Total amount or value | Reasons for payment or transfer<br>Check all that apply |
|---------------------------------------|-------|-----------------------|---|
| 3.1. _____<br>Creditor's name         | _____ | _____                 | <input type="checkbox"/> Secured debt                   |
| _____                                 | _____ |                       | <input type="checkbox"/> Unsecured loan repayments      |
| Street _____                          | _____ |                       | <input type="checkbox"/> Suppliers or vendors           |
| _____                                 | _____ |                       | <input type="checkbox"/> Services                       |
| _____                                 |       |                       | <input type="checkbox"/> Other _____                    |
| City _____ State _____ ZIP Code _____ |       |                       |   |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address            | Dates | Total amount or value | Reasons for payment or transfer |
|---------------------------------------|-------|-----------------------|---------------------------------|
| 4.1. _____<br>Creditor's name         | _____ | _____                 | _____                           |
| _____                                 | _____ |                       | _____                           |
| Street _____                          | _____ |                       | _____                           |
| _____                                 | _____ |                       | _____                           |
| City _____ State _____ ZIP Code _____ |       |                       |                                 |
| Relationship to debtor _____          |       |                       |                                 |

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|------|-------------------|
|                             |                             |      |                   |

Debtor 1

Case number (if known)

First Name Middle Name Last Name

5.1.

Creditor's name

Street

City State ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

6.1.

Creditor's name

XXXX- \_ \_ \_ \_

Street

City State ZIP Code

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☒ None

7.1.

| Case title | Nature of case | Court or agency's name and address | Status of case                     |
|------------|----------------|------------------------------------|------------------------------------|
|            |                | Name                               | <input type="checkbox"/> Pending   |
|            |                | Street                             | <input type="checkbox"/> On appeal |
|            |                |                                    | <input type="checkbox"/> Concluded |
|            |                | City State ZIP Code                |                                    |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor 1

Case number (if known) \_\_\_\_\_

First Name Middle Name Last Name

|                     |                                     |                                    |                               |
|---------------------|-------------------------------------|------------------------------------|-------------------------------|
| 8.1.                | <b>Custodian's name and address</b> | <b>Description of the property</b> | <b>Value</b>                  |
| Custodian's name    |                                     | <b>Case title</b>                  | <b>Court name and address</b> |
| Street              |                                     |                                    | Name                          |
| City State ZIP Code |                                     | <b>Case number</b>                 | Street                        |
|                     |                                     | <b>Date of order or assignment</b> | City State ZIP Code           |

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

|   |                                     |  |                    |              |
|---|-------------------------------------|--|--------------------|--------------|
| 9.1.                                      | <b>Recipient's name and address</b> | <b>Description of the gifts or contributions</b> | <b>Dates given</b> | <b>Value</b> |
| Recipient's name                          |                                     |  |                    |              |
| Street                                    |                                     |  |                    |              |
| City State ZIP Code                       |                                     |  |                    |              |
| <b>Recipient's relationship to debtor</b> |                                     |  |                    |              |

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br>List unpaid claims on Official Form 106A/B ( <i>Schedule A/B: Assets – Real and Personal Property</i> ). | Date of loss | Value of property lost |
|--|--|--------------|------------------------|
| 10.1.  |  |              |                        |

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Debtor 1

Case number (if known)

First Name

Middle Name

Last Name

| 11.1. | Who was paid or who received the transfer?   | If not money, describe any property transferred | Dates     | Total amount or value |
|-------|--|---|-----------|-----------------------|
|       | Jameson & Associates   | Attorney's Fee                                  | 12/7/2021 | \$0.00                |
|       | <b>Address</b><br>PO Box 980575<br>Street<br>_____<br>Houston , TX 77098<br>City State ZIP Code<br>_____<br><b>Email or website address</b><br>_____<br><b>Who made the payment, if not debtor?</b><br>_____ |   |           |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| 12.1. | Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------|-------------------------|-----------------------------------|---------------------------|-----------------------|
|       | <b>Trustee</b><br>_____ |                                   |                           |                       |

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

| 13.1. | Who received the transfer?   | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------|--|--|------------------------|-----------------------|
|       | <b>Address</b><br>_____<br>Street<br>_____<br>City State ZIP Code<br>_____<br><b>Relationship to debtor</b><br>_____ |  |                        |                       |

Debtor 1

Case number (if known) \_\_\_\_\_

First Name

Middle Name

Last Name

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy

14.1.

From \_\_\_\_\_ To \_\_\_\_\_

Street

City

State

ZIP Code

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

—diagnosing or treating injury, deformity, or disease, or

—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Street

City

State

ZIP Code

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

☐ Electronically☐ Paper**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.

Debtor 1

Case number (if known)

First Name Middle Name Last Name

☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: \_ \_ - \_ \_ \_ \_ \_

Has the plan been terminated?

☐ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

| Financial institution name and address  | Last 4 digits of account number | Type of account   | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|---|--|---|
| 18.1 _____<br>Name<br><br>_____<br>Street<br><br>_____<br>City State ZIP Code | XXXX- _ _ _ _                   | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other<br>_____ | _____  | _____                                   |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address                                       | Names of anyone with access to it                        | Description of the contents      | Does debtor still have it?                                  |
|---|--|----------------------------------|---|
| 19.1 _____<br>Name<br><br>_____<br>Street<br><br>_____<br>City State ZIP Code | _____<br>_____<br>_____<br><br>Address<br>_____<br>_____ | _____<br>_____<br>_____<br>_____ | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Debtor 1

Case number (if known)

First Name Middle Name Last Name

| 20.1 | Facility name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it?   |
|------|---------------------------|-----------------------------------|-----------------------------|------------------------------|
|      | Name                      |                                   |                             | <input type="checkbox"/> No  |
|      | Street                    |                                   |                             | <input type="checkbox"/> Yes |
|      |                           | Address                           |                             |                              |
|      | City State ZIP Code       |                                   |                             |                              |

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

| Owner's name and address | Location of the property | Description of the property | Value |
|--------------------------|--------------------------|-----------------------------|-------|
| Name                     |                          |                             |       |
| Street                   |                          |                             |       |
|                          |                          |                             |       |
| City State ZIP Code      |                          |                             |       |

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.
☒ No

☐ Yes. Provide details below.

| Case title  | Court or agency name and address | Nature of the case | Status of case                     |
|-------------|----------------------------------|--------------------|------------------------------------|
| Case number | Name                             |                    | <input type="checkbox"/> Pending   |
|             | Street                           |                    | <input type="checkbox"/> On appeal |
|             |                                  |                    | <input type="checkbox"/> Concluded |
|             | City State ZIP Code              |                    |                                    |



Debtor 1

Case number (if known) \_\_\_\_\_

First Name Middle Name Last Name

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name                  | Name                               |                             |                |
| Street                | Street                             |                             |                |
|                       |                                    |                             |                |
| City State ZIP Code   | City State ZIP Code                |                             |                |

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
| Name                  | Name                               |                             |                |
| Street                | Street                             |                             |                |
|                       |                                    |                             |                |
| City State ZIP Code   | City State ZIP Code                |                             |                |

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

| Business name and address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. |
|---------------------------|-------------------------------------|--|
| 25.1. Name                |                                     | EIN: _ _ - _ _ _ _ _   |
| Street                    |                                     | Dates business existed   |
|                           |                                     | From _ _ _ _ _ To _ _ _ _ _  |
| City State ZIP Code       |                                     |  |

**26. Books, records, and financial statements****26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.☒ None

Debtor 1

Case number (if known) \_\_\_\_\_

First Name

Middle Name

Last Name

**Name and address****Dates of service**

26a.1.

Name

From \_\_\_\_\_ To \_\_\_\_\_

Street

City

State

ZIP Code

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None**Name and address****Dates of service**

26b.1.

Name

From \_\_\_\_\_ To \_\_\_\_\_

Street

City

State

ZIP Code

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1.

Name

Street

City

State

ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Debtor 1

Case number (if known) \_\_\_\_\_

First Name Middle Name Last Name

Name of the person who supervised the taking of the inventory

Date of  
inventoryThe dollar amount and basis (cost, market, or  
other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.

Name

Address

Position and nature of any  
interestPeriod during which  
position or interest was heldFrom \_\_\_\_\_  
To \_\_\_\_\_

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient

Amount of money or description and  
value of property

Dates

Reason for providing  
the value

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

Debtor 1

Case number (if known) \_\_\_\_\_

First Name

Middle Name

Last Name

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_-\_\_\_\_-\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_-\_\_\_\_-\_\_\_\_

**Part 14: Signature and Declaration****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/07/2021  
MM/ DD/ YYYY

X

Printed name David Ginn

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Member /ManagerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☒ No☐ Yes

Fill in this information to identify the case:

Debtor name PO 1601 LLC

United States Bankruptcy Court for the:

Southern District of Texas

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

|   | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim         |   |                 |
|---|---|---|---|--|-----------------------------------|---|-----------------|
|   |   |   |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 |   |   |   |  |                                   |   |                 |
| 2 |   |   |   |  |                                   |   |                 |
| 3 |   |   |   |  |                                   |   |                 |
| 4 |   |   |   |  |                                   |   |                 |
| 5 |   |   |   |  |                                   |   |                 |
| 6 |   |   |   |  |                                   |   |                 |
| 7 |   |   |   |  |                                   |   |                 |
| 8 |   |   |   |  |                                   |   |                 |

Debtor PO 1601 LLC  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

|    | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|----|---|---|---|--|--|---|-----------------|
|    |   |   |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| 9  |   |   |   |  |  |   |                 |
| 10 |   |   |   |  |  |   |                 |
| 11 |   |   |   |  |  |   |                 |
| 12 |   |   |   |  |  |   |                 |
| 13 |   |   |   |  |  |   |                 |
| 14 |   |   |   |  |  |   |                 |
| 15 |   |   |   |  |  |   |                 |
| 16 |   |   |   |  |  |   |                 |
| 17 |   |   |   |  |  |   |                 |
| 18 |   |   |   |  |  |   |                 |
| 19 |   |   |   |  |  |   |                 |
| 20 |   |   |   |  |  |   |                 |

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court

## Southern District of Texas

In re PO 1601 LLC

Case No. \_\_\_\_\_

Debtor

Chapter 11

### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |        |
|---|--------|
| For legal services, I have agreed to accept .....           | \$0.00 |
| Prior to the filing of this statement I have received ..... | \$0.00 |
| Balance Due .....   | \$0.00 |

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/07/2021  
*Date*

/s/ James B. Jameson  
James B. Jameson  
*Signature of Attorney*

Bar Number: 10598500  
Jameson & Associates  
PO Box 980575  
Houston , TX 77098  
Phone: (713) 807-1705

Jameson & Associates  
*Name of law firm*



**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE: **PO 1601 LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/07/2021

Signature



David Ginn, Member /Manager

**Jameson & Associates**

PO Box 980575  
Houston, TX 77098

**Select Portfolio Servicing,  
Inc.**

Attn: Anthony Garcia, Attorney  
Hughes, Waters & Askanase, LLP  
1201 Louisiana  
Houston, TX 77002

**The Lofts On Post Oak Condo  
Owners Assoc, Inc.**

Mr. Terry Sears, Trustee  
Sears, Bennett & Gerdes LLP  
6548 Greatwood Parkway  
Sugar Land, TX 77479